

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	<b>Case No. 23-10063 (SHL)</b>
<i>In re:</i>	)	
	)	<b>Chapter 11</b>
<b>Genesis Global Holdco, LLC, <i>et al.</i>,</b>	)	
	)	
	)	<b>(Jointly Administered)</b>
<b>Debtors.<sup>1</sup></b>	)	
	)	

**THIRD STIPULATION AND AGREED ORDER FURTHER EXTENDING TIME TO  
TAKE ACTION, TO THE EXTENT NECESSARY, TO DETERMINE THE  
NONDISCHARGEABILITY OF A DEBT OWING TO A GOVERNMENTAL UNIT  
PURSUANT TO 11 U.S.C. §1141(d)(6)**

**WHEREAS**, the Parties<sup>2</sup> entered into that certain *Stipulation and Agreed Order Extending Time to Take Action, to the Extent Necessary, to Determine the Nondischargeability of a Debt Owing to a Governmental Unit Pursuant to 11 U.S.C. §1141(d)(6)* [ECF No. 415] dated June 11, 2023 (the “First Stipulation”), extending the date by which the NYAG must file its complaint or take action that may be required, if any, in these Chapter 11 Cases to determine the nondischargeability of a debt, pursuant to Section 1141(d)(6) or Section 523 of the Bankruptcy Code to July 31, 2023 (“Nondischargeability Deadline”), which was approved by the Court on July 12, 2023 [ECF No. 495];

1 The Debtors in these Chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the First Stipulation.

**WHEREAS**, on July 25, 2023, the Parties stipulated to further extend the Nondischargeability Deadline to August 31, 2023 [ECF No. 539], which was approved by the Court on August 3, 2023 [ECF No. 576] (the “Second Stipulation”).

**WHEREAS**, the NYAG now seeks a further extension of the Nondischargeability Deadline, and without binding precedent in this jurisdiction on this issue, and in order to avoid unnecessary litigation, the undersigned parties nonetheless jointly seek a further extension of the Section 523(c)/Rule 4007(c) deadline out of an abundance of caution, without prejudice to the NYAG’s right to seek further extensions (this “Third Stipulation”);

Based on the foregoing stipulation of the parties, it is ORDERED that:

1. To the extent Section 523(c) or Rule 4007(c) applies, the date by which the NYAG must file its complaint or take other action that may be required, if any, in these Chapter 11 cases to determine the nondischargeability of a debt, pursuant to Section 1141(d)(6) of the Bankruptcy Code, shall be September 29, 2023, or such later date as may be ordered by the Court, without prejudice to the NYAG’s right to seek further extensions of the date.

2. This Third Stipulation represents the entire agreement by and between the Parties with respect to the subject matter hereof, and all prior understandings or agreements, if any, are merged into this Third Stipulation.

3. Other than as set forth in paragraphs 1 and 2 hereof, nothing in this Third Stipulation shall, or intended to, modify any terms, conditions or provisions of the First Stipulation or the Second Stipulation and all such terms, conditions and provisions of the First Stipulation and Second Stipulation shall continue to apply to this Third Stipulation.

IT IS SO ORDERED.

Dated: October 2, 2023  
White Plains, New York

/s/ *Sean H. Lane*  
THE HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE

**IN WITNESS WHEREOF**, the Parties, by their respective authorized counsel, have executed this Third Stipulation as of the date written below:

Dated: August 29, 2023  
New York, New York

By: /s/ Sean A. O'Neal  
Sean A. O'Neal  
Luke A. Barefoot  
Jane VanLare  
CLEARY GOTTLIEB STEEN &  
HAMILTON LLP  
One Liberty Plaza  
New York, New York 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

*Counsel to the Debtors and Debtors-in-  
Possession*

/s/ Gabriel Tapalaga  
Gabriel Tapalaga  
New York State Office of the Attorney  
General  
28 Liberty Street  
New York, New York 10005  
Telephone: (212) 416-6177  
  
*Counsel to the New York State Office of the  
Attorney General*